



THE
HOKUS
PLATFORM

The digital solution that is revolutionizing the management
of asset-based life insurance.

www.thehokusplatform.com



ABOUT US



After 22 years of experience in financial services, I decided to create a digital wealthtech solution that allows asset managers to centralize and facilitate the management of all their life insurance contracts.

The idea of The Hokus Platform: to give the keys to remain competitive on a competitive market.

Indeed, in order to propose an attractive offer to their customers, asset managers must have a catalog of products provided by different insurers. They therefore needed a single digital solution to simplify the management of all their offers, regardless of the provider.

Fabrice Sauvignon, Founder & CEO - The Hokus Platform



OUR PROMISES

The promise of The Hokus Platform is clear: eradicate as many repetitive tasks in life insurance administration as possible, so that private bankers can focus on what really matters to them: customer satisfaction.

+50%

Improvement of the customer experience

-60%

less resource requirements

-70%

of IT costs

-90%

of processing time on the different stages of the contracts

WHAT MAKES US UNIQUE

A complete Luxembourgish insurtech

One of Luxembourg's know-how is to export life insurance. The Hokus Platform integrates the specificity and the offer of French and Luxembourg products. Wealth management clients can connect via our platform to almost all insurers in the market.

A dedicated team of experts for wealth management professionals

DBehind The Hokus Platform, there are 26 experienced and hand-picked collaborators. They are at your service to accompany you in the development and implementation of our solution for your business.

A unique business model

In order to guarantee an attractive pricing in view of the very large functional perimeter made available to our customers, the developments made each week on the platform benefit all users.

A POWERFUL ALL-IN-ONE TOOL

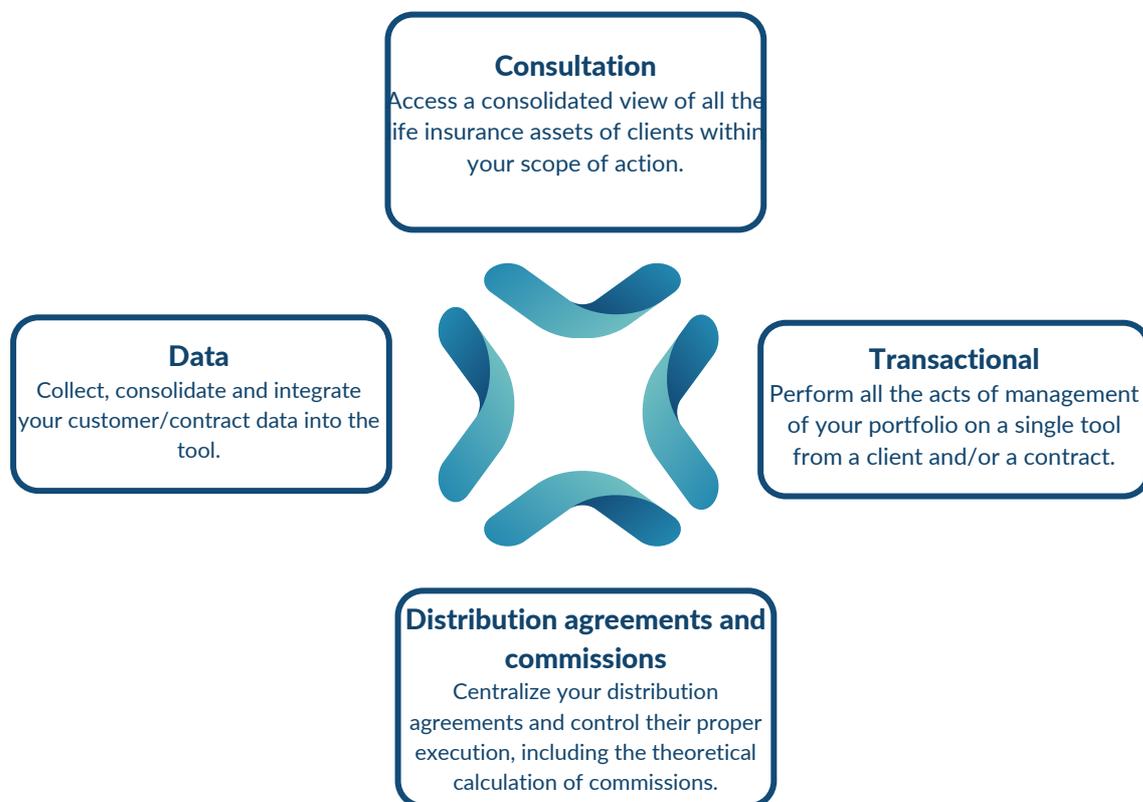


Accessible in SaaS mode, our digital solution enables the digitization of current contracts and new contract subscription processes, the optimized management of exchanges via a configurable workflow and the standardization of data in a standard format.

So, with The Hokus Platform tool, you can:

- Optimize operational efficiency,
- Reduce operational costs related to life insurance operations by 60%,
- Secure your business in strict compliance with regulatory requirements,
- Eliminate additional costs or functional gaps related to the specificities of life insurance,
- Enhance the user experience for all stakeholders.

OUR 4 MODULES COMBINING PERFORMANCE, QUALITY AND SPEED



OUR 4 PRIORITIES BASED ON RELIABLE AND SCALABLE TECHNOLOGY

Security
Make your data easily usable without sacrificing security.

Configuration
The solution is fully configurable and evolves according to the needs of your organization.

Interoperability
Connect all your usual tools (CRM, compliance, market tools) and integrate electronic signature solutions.

Team Work
With a fully customizable workflow for your needs, The Hokus Platform simplifies collaboration.



THEY TRUST US



Hervé BERNARD
DGA AFI ESCA LUXEMBOURG



The Hokus Platform helps us stay competitive with our competitors, some of whom are already well advanced in their digitalization.



We welcome the dynamism, proactivity and professionalism of the of The Hokus Platform teams.



Jean-Francois Collin
CEO KMC



Alexandre Lemare
CEO LB&AF



The cumbersome, time-consuming and error-prone administration of life insurance is a distant memory!



The Hokus Platform SARL @LHoFT
9 rue du Laboratoire
L-1911 Luxembourg

info@thehokusplatform.com



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